

“ ” “ ” “ ”

[144] “

” [

167]

[2020]36 “ ”

[2020]484 “

”

[2018]279 “ ”

2020 [2020]483

“ ”

[2020]121

[2020]112 “

”

[2018]142 “ ”

“

” “

”

www.szse.cn

1

2021 7 22 T

9:30-15:00

9:15-11:30 13:00-15:00

2021 7 22 T

2

2021 7 15 T-5 12:00

3
120% 0.01

350.00
10 10 350.00
1,600.00 51.50%

2021 7 9 T-9

2021 7 15 T-5 12:00

<https://emp.csc.com.cn>

2021 7 9 T-9

<https://eipo.szse.cn>

2021 7 9 T-9

7

10%

10

8

1 1 10% 5
1 “ ” 2 10%
20% 10 2
3 20% 15 3

9

10% 6
90%
10% 6

10

2021 7 14 T-6

20 A

1,000

A	6,000
---	-------

20

A

2021 7 22 T

2020

5,000

500

5,000

500

500

2021 7 20 T-2 20

T-2

2021 7 22 T

20 20

11

12

2021 7 22 T

“ ”

13

“	”	2021	7	26	T+2	16:00
---	---	------	---	----	-----	-------

“

”

2021	7	26	T+2
------	---	----	-----

2

1

A

“ ”

[2021]2061

“ ” “

”

“ ”

“300774”

2012

N77

2

4,087.6366

10.00%

40,876.3660

3

4

2021 7 16 T-4 9:30-15:00

<https://eipo.szse.cn>

9:30-

15:00

2021 7 15

T-5 12:00

“

”

“137.56 Tm(TfM380A38170A38

“

”

6

11

12

13

14

15

16

17

18

12

2021 7 14 T-6

<http://www.szse.cn>

<http://www.cninfo.com.cn>

“ ”

1

A

[2021]2061

“ ”

“300774”

2

“ ”

A

3

“ ”

x

10%

6

90%

10%

6

<https://emp.csc.com.cn>

1

2021 T-6 7 14	
2021 T-5 7 15	12:00 12:00
2021 T-4 7 16	9:30-15:00
2021 T-3 7 19	
2021 T-2 7 20	
2021 T-1 7 21	
2021 T 7 22	9:30-15:00 9:15-11:30 13:00-15:00

2021 7 21 T-1

2021 7 20 T-2

1

2
5.00% 204.3818

2021 7 20 T-2

3 2021 7 26 T+2

1

“

”

2

2%-5%

1	10		5%	4,000
2	10	20		4%
6,000				
3	20	50		3%
1				
4	50		2%	10
				24

2021 7 21 T-1

1

2

3

“CA ”

4 2021 7 14 T-6
20 A
1,000
20
A 6,000
20 20

5

1

2

3

12

4

5

10

6,000

6

7

2021 7 15 T-5 12:00

6

2021 7 15 T-5 12:00

7

5%

5%

6

5%

5%

8

“

”

9

2021

7

15

T-5

12:00

2021

7

15

T-5

12:00

CA

2021

7

15

T-5

12:00

QFII

1

Excel

Excel

Excel

2

2021 7 9 T-9

2021u 7 9 T-9

<https://emp.csc.com.cn>

“ ”

Chrome

2021

7 15 T-5 12:00

2021 7 15 T-5 12:00

“ — — ”

“ ”

“ ”

“ ”

2

1

“ ”

“ ”

2

3

“ ”

EXCEL PDF
4
Excel
PDF

2021 7 9 T-9
5
QFII
“ ”

EXCEL PDF
6

7

010-

86451549 010-86451550

1

2021 7 15 T-5 12:00

2

2021 7 16 T-4 9:30-15:00

3

3 120%
0.01

350.00

10

350.00

10

	1,600.00
51.50%	0.01

2021

7 9 T-9

1

“

×

×

”

2

“

” “

”

=

×1,600

“

”

“ ”

“

”

“

”

“ ”

“

”

4						
1	2021	7	15	T-5		12:00
2					/	
3			1,600.00			
4			350.00			
	10					
5						
6						
7						
8						
9						

5

- 1
- 2
- 3
- 4
- 5
- 6
- 7

8

9

10

11

12

13

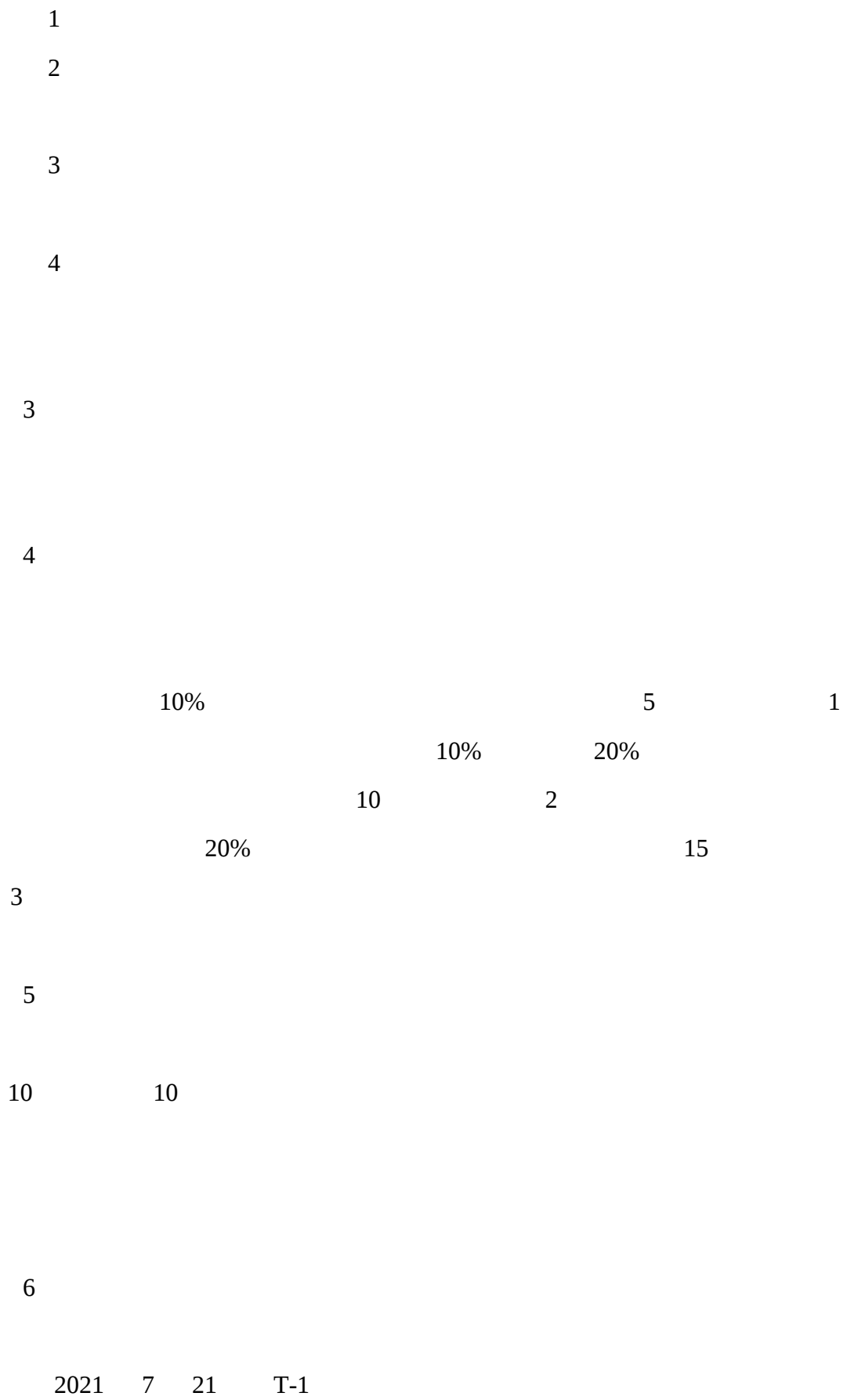
14

15

14

15

14



2021 7 22 T 9:30-15:00

2021 7 22 T

2021 7 26 T+2

2021 7 22 T 9:15-11:30 13:00-15:00

10,000

10,000

5,000

500

5,000

500

2021 7 20 T-2

2021 7 22

20

T

20

2021 7 22 T

2021

7 26 T+2

2021 7 22 T 15:00

2021 7

22 T

= /

1 2021 7 20

T-2

2021 7 21 T-1

2

50

50

100

10%

100

20%

70%

10%

3

4

2021 7 23 T+1

1

2

1

A

R_A

2

B

B

R_B

3

A

B

C

C

R_C

3

$R_A \geq R_B \geq R_C$

1

70% A

A

A

B

A

B

$R_A \geq R_B$

2

A

B

C

A

B

C

$R_A \geq R_B \geq R_C$

4

=

×

10%

6

90%

10%

6

2021 7 26 T+2

2021 7 26 T+2 8:30-16:00

2021 7 26 T+2 16:00

2021 7 28 T+4

2021 7 26 T+2

12

3

6

180

70%

70%

30%

1,226.2909

1

10

2

10%

10

3

4

5

6

7

8

9

70%

10

11

8 8 4 501

010-67986889

010-67986816

2 B 10

010-86451549 010-86451550

010-85130542

2021 7 14

(此页无正文，为《倍杰特集团股份有限公司首次公开发行股票并在创业板上市初步询价及推介公告》盖章页)

发行人：倍杰特集团股份有限公司



(此页无正文,为《亿嘉特集团股份有限公司首次公开发行股票并在创业板上市初步询价及推介公告》盖章页)

保荐机构(主承销商): 中信建投证券股份有限公司

